

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 11 December 2013 (the “**Prospectus**”) issued by TK Group (Holdings) Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended. There will not and is not currently intended to be any public offering of securities in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, the Sole Global Coordinator, as stabilising manager, or any person acting for it (on behalf of the Underwriters and not as agent for the Company) may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements (including the Securities and Futures (Price Stabilising) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)). However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of Application Forms under the Hong Kong Public Offer.

Prospective investors of the Global Offering should note that the Sole Global Coordinator (on behalf of the Underwriters) is entitled to terminate the Underwriting Agreements upon the occurrence of any of the events set out in the sections headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offer – Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 20 December 2013).



TK GROUP (HOLDINGS) LIMITED

東江集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2283)

GLOBAL OFFERING

Number of Offer Shares	: 200,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 20,000,000 Shares
Number of International Placing Shares	: 180,000,000 Shares (subject to the Over-allotment Option)
Offer Price	: HK\$1.25 per Offer Share excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.10 per Share
Stock code	: 2283

Sole Global Coordinator, Sole Sponsor and Sole Bookrunner



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$1.25 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%).
- Based on the final Offer Price of HK\$1.25 per Offer Share, the net proceeds from the Global Offering to be received by the Company are estimated to be approximately HK\$233.2 million after deducting the underwriting fees and other expected expenses payable by the Company in relation to the Global Offering and assuming no exercise of the Over-allotment Option.
- A total of 1,255 valid applications were received for a total of 66,610,000 Hong Kong Offer Shares, representing approximately 3.33 times of the total number of 20,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer. Accordingly, no clawback mechanism has been effected. The final number of Shares under the Hong Kong Public Offer is 20,000,000 Shares, representing approximately 10% of the Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option).
- The Shares offered under the International Placing have been moderately over-subscribed. The final number of Shares under the International Placing is 180,000,000 Shares, representing approximately 90% of the Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option). There has been an over-allocation of 30,000,000 Shares in the International Placing and such over-allocation is covered through the share lending arrangement under the Stock Borrowing Agreement between Eastern Mix and the Stabilising Manager. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Stabilising Manager on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.tkmold.com. As at the date of this announcement, the Over-allotment Option has not been exercised.
- The final Offer Price, the level of applications under the Hong Kong Public Offer and basis of allocation and the indication of the level of interest in the International Placing, will also be published on Thursday, 19 December 2013 on the website of the Company at www.tkmold.com and the website of the Stock Exchange at www.hkexnews.hk and in The Standard (in English) and the Hong Kong Economic Times (in Chinese).

- The Company announces that the results of allocations with the Hong Kong identity card/passport/Hong Kong business registration numbers (where applicable) of wholly successful applicants and the number of the Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms or by applying online through the **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC via CCASS will be available at the times and dates and in the manner specified below:
 - in the announcement to be posted on our Company’s website at www.tkmold.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 19 December 2013;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 19 December 2013 to 11:59 p.m. on Friday, 27 December 2013;
 - by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 19 December 2013 to Tuesday, 24 December 2013 (excluding Saturday, Sunday and Public Holiday); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 19 December 2013 to Monday, 23 December 2013 at all the receiving bank branches at the addresses as set out in the paragraph headed “Results of allocations” of this announcement.
- Share certificates (if applicable) and/or refund cheques of application monies will be dispatched on Thursday, 19 December 2013. The dispatch and collection of share certificates (if applicable) and/or refund cheques of application monies will be available at the times and dates and in the manner specified in the paragraph headed “Dispatch/collection of share certificates and refund of application monies” of this announcement.
- The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms. For further information, please refer to the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offer – Grounds for termination” of the Prospectus.
- Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, 20 December 2013, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 20 December 2013. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 2283.

DETERMINATION OF THE OFFER PRICE

The Offer Price has been determined at HK\$1.25 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS OF THE GLOBAL OFFERING

Based on the final Offer Price of HK\$1.25 per Offer Share, the net proceeds from the Global Offering to be received by the Company are estimated to be approximately HK\$233.2 million after deducting the underwriting fees and other expected expenses payable by the Company in relation to the Global Offering and assuming no exercise of the Over-allotment Option. The Company currently intends to use the net proceeds from the Global Offering as follows:

Use of proceeds	% of net proceeds	in millions of HK\$
For capacity expansion and related investments	72	167.9
For strategic acquisitions of other mold fabricators	11	25.7
For research and development, advanced production processes, new production techniques, automation of production processes and secondary development mold design software	8	18.7
Working capital and other general corporate purposes	9	20.9

HONG KONG PUBLIC OFFER

At the close of the applications lists at 12:00 noon on Monday, 16 December 2013, a total of 1,255 valid applications (taking into account all valid applications received pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and **HK eIPO White Form** Service Provider) were received for a total of 66,610,000 Hong Kong Offer Shares, representing approximately 3.33 times of the total number of 20,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer. Accordingly, no clawback mechanism has been effected. The final number of Shares under the Hong Kong Public Offer is 20,000,000 Shares, representing approximately 10% of the Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option).

Of the 1,255 valid applications for a total of 66,610,000 Hong Kong Offer Shares:

- a total of 1,251 valid applications for a total of 50,610,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.40 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5,000,000 or less (equivalent to approximately 5.06 times of the total number of 10,000,000 Shares initially available for allocation in pool A of the Hong Kong Public Offer); and

- a total of 4 valid applications for a total of 16,000,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.40 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5,000,000 (equivalent to approximately 1.60 times of the total number of 10,000,000 Shares initially available for allocation in pool B of the Hong Kong Public Offer).

Two applications have not been completed in accordance with the instructions on the Application Forms and have been rejected. No multiple application or suspected multiple application has been identified. Three applications were rejected due to bounced cheques or rejection of electronic payment instructions. No application for more than 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer (that is more than 10,000,000 Shares) was identified.

The Hong Kong Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in paragraph “Basis of allocation under the Hong Kong Public Offer” below.

INTERNATIONAL PLACING AND OVER-ALLOTMENT OPTION

The Shares offered under the International Placing have been moderately over-subscribed. The final number of Shares under the International Placing is 180,000,000 Shares, representing approximately 90% of the Offer Shares available under the Global Offering (before the exercise of the Over-allotment option). There has been an over-allocation of 30,000,000 Shares in the International Placing and such over-allocation is covered through the share lending arrangement under the Stock Borrowing Agreement between Eastern Mix and the Stabilising Manager. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Stabilising Manager on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator (on behalf of the International Underwriters), exercisable at the discretion of the Sole Global Coordinator within 30 days from the last day for the lodging of Application Forms under the Hong Kong Public Offer to require the Company to allot and issue up to an aggregate of 30,000,000 additional Shares, representing 15% of the initial number of Offer Shares, at the Offer Price. In the event the Over-allotment Option is exercised, an announcement will be made on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.tkmold.com. As at the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Shares have been allocated to applicants who are: (i) Directors or existing beneficial owners of the Company and/or any of its subsidiaries; (ii) connected persons of the Company; or (iii) the associates of (i) or (ii) whether in their own name or through nominees. None of the Sole Sponsor, Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the International Placing.

The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Hong Kong Public Offer” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or **HK eIPO White Form** Service Provider will be conditionally allotted on the basis set out below:

Pool A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
2,000	448	269 out of 448 applicants to receive 2,000 shares	60.04%
4,000	132	119 out of 132 applicants to receive 2,000 shares	45.08%
6,000	61	2,000 shares plus 4 out of 61 applicants to receive an additional 2,000 shares	35.52%
8,000	34	2,000 shares plus 5 out of 34 applicants to receive an additional 2,000 shares	28.68%
10,000	106	2,000 shares plus 32 out of 106 applicants to receive an additional 2,000 shares	26.04%
12,000	15	2,000 shares plus 7 out of 15 applicants to receive an additional 2,000 shares	24.44%
14,000	21	2,000 shares plus 13 out of 21 applicants to receive an additional 2,000 shares	23.13%
16,000	12	2,000 shares plus 10 out of 12 applicants to receive an additional 2,000 shares	22.92%
18,000	9	4,000 shares	22.22%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
20,000	116	4,000 shares plus 24 out of 116 applicants to receive an additional 2,000 shares	22.07%
30,000	66	6,000 shares plus 18 out of 66 applicants to receive an additional 2,000 shares	21.82%
40,000	36	8,000 shares plus 9 out of 36 applicants to receive an additional 2,000 shares	21.25%
50,000	40	10,000 shares	20.00%
60,000	10	10,000 shares plus 9 out of 10 applicants to receive an additional 2,000 shares	19.67%
70,000	6	12,000 shares plus 4 out of 6 applicants to receive an additional 2,000 shares	19.05%
80,000	23	14,000 shares plus 14 out of 23 applicants to receive an additional 2,000 shares	19.02%
90,000	4	16,000 shares plus 2 out of 4 applicants to receive an additional 2,000 shares	18.89%
100,000	57	18,000 shares plus 9 out of 57 applicants to receive an additional 2,000 shares	18.32%
200,000	24	36,000 shares plus 3 out of 24 applicants to receive an additional 2,000 shares	18.13%
300,000	11	54,000 shares	18.00%
400,000	3	70,000 shares plus 2 out of 3 applicants to receive an additional 2,000 shares	17.83%
600,000	1	106,000 shares	17.67%
700,000	2	122,000 shares plus 1 out of 2 applicants to receive an additional 2,000 shares	17.57%
800,000	1	140,000 shares	17.50%
900,000	1	156,000 shares	17.33%
1,000,000	8	172,000 shares	17.20%
2,000,000	3	342,000 shares	17.10%
3,000,000	1	510,000 shares	17.00%
	<u>1,251</u>		

Pool B

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
4,000,000	<u>4</u>	2,500,000 shares	62.50%
	<u><u>4</u></u>		

RESULTS OF ALLOCATIONS

The final Offer Price, the level of applications under the Hong Kong Public Offer and basis of allocation and the indication of the level of interest in the International Placing, will also be published on Thursday, 19 December 2013 on the website of the Company at www.tkmold.com and the website of the Stock Exchange at www.hkexnews.hk and in The Standard (in English) and the Hong Kong Economic Times (in Chinese).

The Company announces that the results of allocations with the Hong Kong identity card/passport/Hong Kong business registration numbers (where applicable) of wholly successful applicants and the number of the Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms or by applying online through the **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC via CCASS will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at www.tkmold.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 19 December 2013;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 19 December 2013 to 11:59 p.m. on Friday, 27 December 2013;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 19 December 2013 to Tuesday, 24 December 2013 (excluding Saturday, Sunday and Public Holiday);
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 19 December 2013 to Monday, 23 December 2013 at all the receiving bank branches at the addresses as set out below:

The Bank of East Asia, Limited

	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Hong Kong
	88 Des Voeux Road West Branch	Shop 2-3, G/F, Princeton Tower, 88 Des Voeux Road West
	Causeway Bay Branch	46 Yee Wo Street
	399 Hennessy Road Branch	G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
	Chai Wan Branch	345 Chai Wan Road
	King's Road Branch	Shop 2, G/F, S U P Tower, 75-83 King's Road
Kowloon	Tsim Sha Tsui Branch	Shop A & B, Milton Mansion, 96 Nathan Road
	Yaumatei Branch	G/F, 526 Nathan Road
	Millennium City 5 Branch	Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong
	Whampoa Garden Branch	Shop 1-3, G/F, Site 9, Whampoa Garden
	Mei Foo Sun Chuen Branch	Shop N57, G/F, Mount Sterling Mall
New Territories	Tai Po Branch	62-66 Po Heung Street, Tai Po Market
	Yuen Long Branch	77 Castle Peak Road
	Metro City Plaza Branch	Shop 243, Level 2, Metro City Plaza I, Tseung Kwan O
	Ha Kwai Chung Branch	202 Hing Fong Road

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
38115073	2,000	H1079168	14,000				
38115073	2,000	H3415572	4,000				
38115073	2,000	K0166634	2,000				
38115073	2,000	K1536559	2,000				
38115073	2,000	K203123A	2,000				
38115073	2,000	K2416069	2,000				
38115073	2,000	K4911431	2,000				
38115073	2,000	K5394570	2,000				
38115073	2,000	K5820812	2,000				
38115073	2,000	K6497543	2,000				
38115073	2,000	K8485739	2,000				
38115073	2,000	K8751552	2,000				
38115073	2,000	K9529969	6,000				
38115073	2,000	P8207295	2,000				
38115073	2,000	P857283A	18,000				
A8345263	2,000	V007554A	4,000				
A8412459	2,000	V0080330	2,000				
A8787967	2,000	Y0324327	2,000				
A9205341	6,000	Y0768195	6,000				
A9504101	4,000	Y1066054	2,000				
A967841A	4,000	Z4823134	4,000				
B9256976	4,000	Z5464308	2,000				
B9461235	2,000	Z793168A	2,000				
C3383073	2,000						
C3971072	18,000						
C610146A	2,000						
D1999266	6,000						
D2251168	2,000						
D2584469	2,000						
D284116A	4,000						
D3126979	4,000						
D3275001	4,000						
D4275706	2,000						
D4605005	2,000						
D5072027	8,000						
D5149437	2,000						
D5979847	2,000						
D6266461	8,000						
D659471A	4,000						
D8342742	2,000						
E0500198	2,000						
E0911236	2,000						
E1298503	14,000						
E2472604	2,000						
E2652017	2,000						
E3043383	2,000						
E3342976	36,000						
E4906490	4,000						
E5290787	2,000						
E5294723	2,000						
E5890431	2,000						
E5931960	2,000						
E7303606	2,000						
E7867151	2,000						
E8162860	2,000						
E8295836	8,000						
E8388214	6,000						
E9101865	2,000						
E9700440	2,000						
E9799307	2,000						
G1243186	2,000						
G345432A	4,000						
G3658170	2,000						
G3728128	2,000						
G4200054	2,000						
G4617338	2,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A8772358	2,000						
A8920764	6,000						
B9269776	8,000						
C4745114	2,000						
C5171308	2,000						
D0006875	2,000						
D066449A	4,000						
D1772229	4,000						
D2727448	2,000						
D3208266	2,000						
D3651518	6,000						
E0131648	2,000						
E0989065	2,000						
E9010185	2,000						
E9055871	18,000						
G073870A	2,000						
G3882089	6,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
002945200	6,000	285176426	10,000	777001751	2,000	D700664	2,000
008555400	4,000	290176C	2,000	777021056	2,000	D8052973	8,000
008576300	2,000	290309C	2,000	80210182X	2,000	E0101102	2,000
012020045	2,000	290336C	10,000	811194017	2,000	E02304359	12,000
0121206	2,000	290643C	2,000	812247083	2,000	E13475100	2,000
0126036	2,000	291545C	2,000	902055751	2,000	E185080A	18,000
012666700	2,000	297047763	2,000	905173049	2,000	E2072754	10,000
012917300	4,000	298224684	8,000	908010643	2,000	E30629214	8,000
012917400	6,000	306114012	2,000	908074213	2,000	E3319605	4,000
012963500	2,000	307030019	6,000	A0594892	2,000	E3784847	2,000
014762800	10,000	310104197	2,000	A7782007	2,000	E4248191	2,000
0196422	2,000	310109195	2,000	A7999448	4,000	E4697271	6,000
0280561	2,000	320106197	12,000	A8000401	4,000	E4843316	12,000
0284460	6,000	325030971	20,000	A889530-1	10,000	E5547745	2,000
0352334	2,000	328203088	18,000	A9273932	2,000	E5841449	2,000
0394855	2,000	329260103	4,000	AKAA666	2,000	E6056419	2,000
0458908	2,000	330181017	2,000	ANAA668	2,000	E683580	36,000
0465988	4,000	330369315	2,000	B4561444	2,000	E686424	2,000
0541857	4,000	330442732	2,000	B490877	2,000	E705052A	6,000
06259708	6,000	346322571	2,000	B6769069	4,000	E711715	2,000
0660822	2,000	350301304	2,000	B797120	4,000	E7242623	2,000
0702612	6,000	350410402	2,000	C3225893	2,000	E770516A	2,000
0784300	8,000	356108852	18,000	C3304904	2,000	E7737134	10,000
0811448	2,000	357322023	4,000	C3824746	2,000	E7891567	54,000
10003789	2,000	360034540	10,000	C3978522	54,000	E8270248	2,000
101025776	2,000	360105308	18,000	C5169710	106,000	E886747-3	122,000
10111620	14,000	361100621	4,000	C5420537	4,000	E9271698	2,000
10217002	4,000	363380932	4,000	C5651504	2,000	E9779152	2,000
110108199	2,000	36618134	4,000	C6498564	2,000	E9850779	2,000
112326600	12,000	367110178	2,000	C6533599	2,000	E9985461	2,000
118120	2,000	370723197	2,000	C6710571	36,000	G0006385	6,000
12726991	4,000	371144841	4,000	D0398005	2,000	G0024499	2,000
17417935	2,000	371185364	2,000	D0791637	2,000	G0230242	2,000
202018	8,000	371331638	18,000	D135964 (A)	4,000	G0351228	6,000
205061518	16,000	375168861	6,000	D1543122	2,000	G0436630	18,000
210062766	2,000	379272685	2,000	D158939 (4)	4,000	G0644578	18,000
210163382	6,000	383790607	2,000	D162907	20,000	G1414630	2,000
21025027X	2,000	384260386	2,000	D164600	2,000	G1452672	2,000
21211708X	2,000	385324827	18,000	D1882407	4,000	G1463372	6,000
220102197	2,000	385435607	6,000	D2062403	2,000	G1930639	6,000
220284442	8,000	385465331	18,000	D2113199	2,000	G22802667	10,000
222645483	4,000	385495924	2,000	D2576075	2,000	G2436433	8,000
223391962	2,000	385754957	4,000	D281188	2,000	G272045	2,000
224387316	4,000	388370686	36,000	D3513654	2,000	G2914904	2,000
225359587	10,000	388710782	2,000	D357033A	2,000	G3260746	2,000
227412525	2,000	388717399	14,000	D3795889	18,000	G3288403	10,000
232460055	4,000	394052104	4,000	D3840043	2,000	G35201868	2,000
235131547	2,000	394072326	54,000	D4207522	2,000	G3521469	4,000
241238732	8,000	394374664	2,000	D4235860	172,000	G3569003	4,000
246191209	4,000	408116424	2,000	D4512643	12,000	G381022	2,000
249114372	4,000	409052279	2,000	D4676727	4,000	G386620	2,000
253076582	10,000	420281198	4,000	D4676735	10,000	G4134930	2,000
254159957	4,000	440301561	18,000	D4677758	6,000	G4223712	12,000
255165623	8,000	500810301	2,000	D4889216	2,000	G42962577	2,000
258141647	4,000	502083027	2,000	D4999232	2,000	G516432	4,000
259539237	8,000	507292241	2,000	D5124884	4,000	G5524155	6,000
260078175	20,000	50836475	2,000	D5256535	2,000	G558538	10,000
263274953	6,000	510123195	6,000	D5313083	2,000	G6053164	4,000
266573369	4,000	510183198	2,000	D561136A	2,000	G60758035	2,000
267248169	4,000	580810301	2,000	D5619824	2,000	G6094243	2,000
269537981	2,000	611293015	2,000	D574856A	4,000	G6322165	2,000
273310441	10,000	691225032	2,000	D579995	2,000	G6556824	18,000
274155571	2,000	711100103	2,000	D6348093	8,000	G665425	2,000
276227709	4,000	773031182	2,500,000	D6494200	2,000	G6733254	10,000
276248572	2,000	773145263	10,000	D6673830	2,000	G7052315	10,000
276353760	8,000	773254818	10,000	D686573A	2,000	G8069076	2,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
GS002250B	4,000	IS9040470	2,000	Z6092579	2,000		
GS026358B	2,000	IS9183596	2,000	Z7546352	2,000		
GS056557B	2,000	IS9255082	2,000	Z791887A	2,000		
H0340237	36,000	IS9431756	2,000	Z917357A	10,000		
H0927505	2,000	IS9455824	2,000	Z9196812	6,000		
H308677	2,000	IS9760708	4,000	Z9299190	2,000		
H3210849	2,000	K0204145	6,000				
H3438785	2,000	K0293261	6,000				
H3935185	4,000	K1378171	2,000				
H4578491	18,000	K2030845	2,000				
H4795239	8,000	K2203510	2,000				
IS1159114	2,000	K234360	2,000				
IS1195191	2,000	K297049A	2,000				
IS1699497	2,000	K3144739	2,000				
IS2059767	2,000	K3156591	2,000				
IS2110460	2,000	K332296	2,000				
IS2124028	2,000	K351048	10,000				
IS2191687	2,000	K3606171	2,000				
IS2353600	2,000	K370954A	2,000				
IS2355336	2,000	K4639677	8,000				
IS2437419	4,000	K5346061	2,000				
IS3006727	2,000	K5352320	16,000				
IS3055877	4,000	K7358202	6,000				
IS3108522	2,000	K7566840	2,000				
IS3108753	2,000	K8668604	6,000				
IS3174441	2,000	K907421	2,000				
IS3236756	2,000	K978100	2,000				
IS3306033	2,000	OS182038	2,000				
IS3605706	2,000	OS380147	6,000				
IS3848063	4,000	P0075756	18,000				
IS3895932	2,000	P045059A	172,000				
IS4056892	4,000	P0493841	4,000				
IS4096576	2,000	P1204215	18,000				
IS4300401	2,000	P153142	2,000				
IS4403846	2,000	P3172418	2,000				
IS4728363	4,000	P3877799	18,000				
IS4853527	2,000	P8304851	4,000				
IS5085739	2,000	R1060359	12,000				
IS5146565	2,000	R1989897	12,000				
IS5236360	2,000	R3118664	4,000				
IS5351515	2,000	R4849549	2,000				
IS5474166	2,000	R889087A	16,000				
IS5736337	2,000	R936389A	2,000				
IS5910071	2,000	SC6031999	342,000				
IS5940976	2,000	V0012114	2,000				
IS6019021	2,000	V022213	2,000				
IS6527489	2,000	W03951750	4,000				
IS6538631	2,000	W42906061	10,000				
IS6546013	2,000	W48700676	6,000				
IS6592457	2,000	W56584160	2,000				
IS6703043	2,000	Y0111048	2,000				
IS6760415	2,000	Y0832306	2,000				
IS7104266	2,000	Y2338163	2,000				
IS7166316	2,000	Y2413831	2,000				
IS7422079	2,000	Y2525982	2,000				
IS7565655	2,000	Y2573693	6,000				
IS7577603	2,000	Z0239977	20,000				
IS8110321	2,000	Z0947084	2,000				
IS8139933	2,000	Z1717449	2,000				
IS8240749	2,000	Z3186610	2,000				
IS8411225	2,000	Z3221653	6,000				
IS8665498	2,000	Z3359922	2,000				
IS8740993	2,000	Z3510272	2,000				
IS8742711	2,000	Z3595545	2,000				
IS8854081	2,000	Z360683	2,000				
IS8881127	2,000	Z4810555	8,000				

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONIES

Applicants who have been considered successful in their applications will receive their allotted Shares in the manner set out below.

WHITE Application Forms or HK eIPO White Forms

Applicants who have validly applied for less than 1,000,000 Hong Kong Offer Shares, their share certificates and refund cheques will be dispatched to such applicants by ordinary post on Thursday, 19 December 2013 and at their own risk.

Applicants who have validly applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** Application Forms, or through the **HK eIPO White Form** service by submitting an electronic application through the designed website at www.hkeipo.hk, may collect their share certificates and refund cheques from the Hong Kong Share Registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 19 December 2013 or such other date as notified by us in the newspaper. If such applicant is an individual who is eligible for personal collection, such applicant must not authorise any other person to make collection on his or her behalf.

Where applicants have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (where applicable) will be dispatched to their application payment bank account in the form of e-Auto Refund payment instructions on Thursday, 19 December 2013. For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be dispatched to the address specified in their application instructions through the **HK eIPO White Form** service on Thursday, 19 December 2013 by ordinary post at their own risk.

If such applicant is a corporate applicant which is eligible for personal collection, such applicant must attend by its authorised representative bearing a letter of authorisation from its corporation stamped with the chop of its corporation. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If such applicants do not collect their share certificates and refund cheques personally within the time specified for collection, the share certificates and refund cheques will be dispatched promptly to the address as specified in their respective Application Form thereafter by ordinary post and at their own risk.

YELLOW Application Forms or electronic application instruction to HKSCC via CCASS

For applicants who have validly applied for the Hong Kong Offer Shares on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC on its or his or her behalf, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the designated CCASS Participant as instructed by such applicants or its or his or her own CCASS Investor Participant stock account on Thursday, 19 December 2013.

Applicants who have validly applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS can check the number of Hong Kong Offer Shares allotted to it or him or her and the amount of refund monies (if any) payable (if they applied by giving electronic application instructions to HKSCC) with such broker or custodian. Applicants who have validly applied on a **YELLOW** Application Form or through giving **electronic application instructions** to HKSCC as CCASS Investor Participants can check the number of Hong Kong Offer Shares allotted to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC) via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 19 December 2013.

Each applicant should check the announcement published with application results of CCASS Participants and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 19 December 2013 or any other date HKSCC or HKSCC Nominees chooses. Immediately after the credit of the Hong Kong Offer Shares to each applicant's CCASS Investor participant stock account, HKSCC will make available to each applicant an activity statement showing the number of Hong Kong Offer Shares credited to each applicant's CCASS Investor Participant stock account and (if they applied by giving **electronic application instructions** to HKSCC) the amount of refund money credited to their designated bank account.

For applicants who have applied for 1,000,000 Hong Kong Offer Shares or more by using **YELLOW** Application Forms, please follow the same instructions as those for **WHITE** Application Form applicants as described above.

For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares by using **YELLOW** Application Forms, the refund cheque(s) will be sent to the address on the **YELLOW** Application Form on Thursday, 19 December 2013 by ordinary post and at their own risk.

For applicants who have applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank account (if apply as a CCASS Investor Participant) or the designated bank account of their broker or custodian (if apply through a CCASS Clearing Participant or CCASS Custodian Participant) on Thursday, 19 December 2013.

VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

For further information, please refer to the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offer – Grounds for termination” of the Prospectus.

PUBLIC FLOAT

Immediately after completion of the Global Offering, the number of Shares in public hands will represent approximately 25% of the Company’s issued share capital and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, 20 December 2013, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 20 December 2013. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 2283.

By Order of the Board of
TK Group (Holdings) Limited
Li Pui Leung
Chairman

Hong Kong, 19 December 2013

As at the date of this announcement, the executive Directors are Mr. Li Pui Leung, Mr. Yung Kin Cheung Michael, Mr. Lee Leung Yiu and Mr. Cheung Fong Wa; and the independent non-executive Directors are Dr. Chung Chi Ping Roy, Mr. Ho Kenneth Kai Chung and Mr. Tsang Wah Kwong.

Please also refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Times (in Chinese).